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# The Travel to the Hidden Lives of Electronic Medical Records (EMRs)

Prepared for the 4S Conference, Pasadena (Oct. 20-22, 2005)

October 20-22, 2005

ACTION for Health						
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# The Travel to the Hidden lives of Electronic Medical Records (EMRs)

Prepared for the 4S Conference, Pasadena (Oct. 20-22, 2005).

Nina Boulus, PhD Candidate (Simon Fraser University)

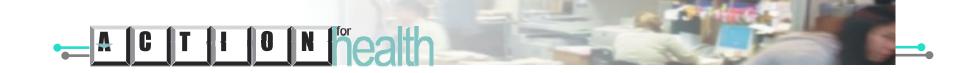
Research Assistant (ACTION for Health)





## **1.** Introduction

- Magic formulas: Information Communication Technologies (ICTs)= better healthcare ('more IT for better healthcare').
- □ Various initiatives are being taken in the name of quality improvement, efficiency and cost reduction, and prominent among these, is the implementation of Electronic Medical Records (EMRs).
- Following a socio-technical approach to the hidden lives of EMRs reveals multiple contingencies and ambiguities.



## Overview of the Presentation

- 1. [Introduction]
- 2. Setting the Stage
- 3. Theoretical Framework
- 4. Unpacking the Black-box of the EMR
- 5. From Abstract Visions to Concrete Reality
- 6. Concluding Remarks



# **2.** Setting the Stage

- The research is part of a large ongoing project called ACTION for Health.
- $\square$  Primary Health Care sector  $\rightarrow$  6 clinics in BC.
  - □ Focus on one non-profit community health centre.
- Approach: Participatory Action Research

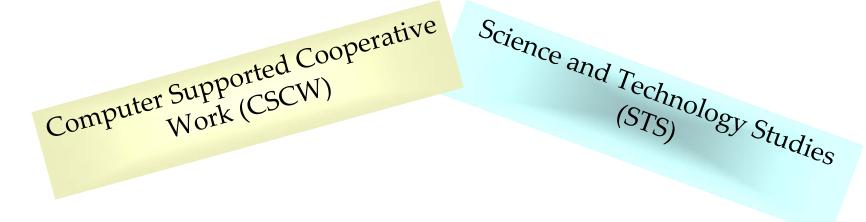


## **2.** 1- Fieldwork

- Initiated in October 2004  $\rightarrow$  still in progress.
- Techniques for data collection:
  - Open-ended, semi-structured interviews with decision makers,
     administrative and clinical staff, and patients.
  - Participant observations of doctors in the charting room.
  - Formal and non-formal meetings (i.e. medical team meetings, weekly EMR meetings).
  - EMR-training sessions.
  - Practice Enhancement Collaboratives organized by the Vancouver Coastal Health Authority (VCHA) Primary Health Care Transition Fund (PHCTF).



# **3.** Theoretical Framework



# Both interdisciplinary fields:

- □ Bridge between the various disciplines (Berg, 1998).
- □ Understanding technology in the *context* of *use*.
- □ Focus on relation between social & technical phenomena.

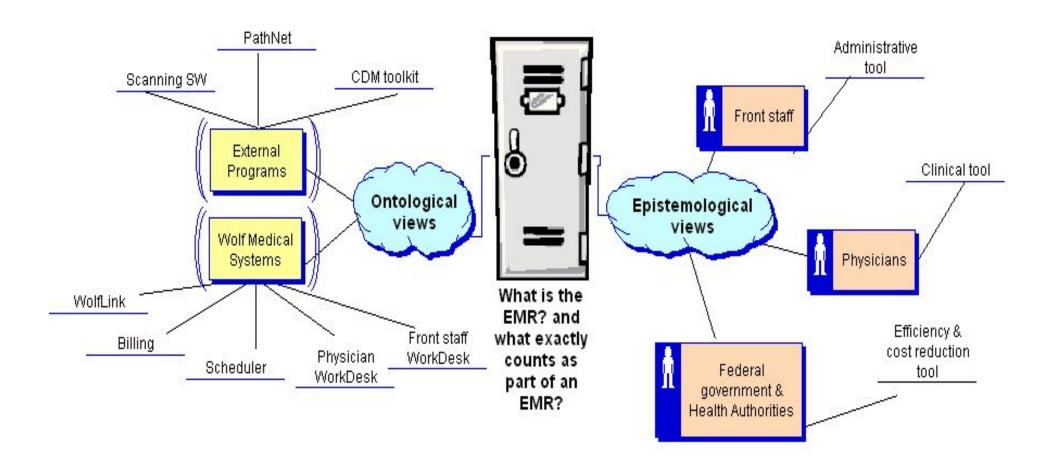




- 4.1- Ontological and epistemological views of EMRs
- 4.2- The birth of the EMR
- 4.3- The EMR gaining its technical existence



# **4.** 1- Ontological and epistemological view of EMRs

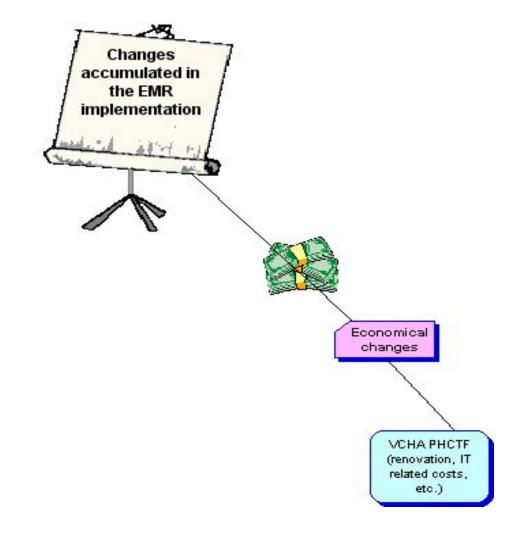




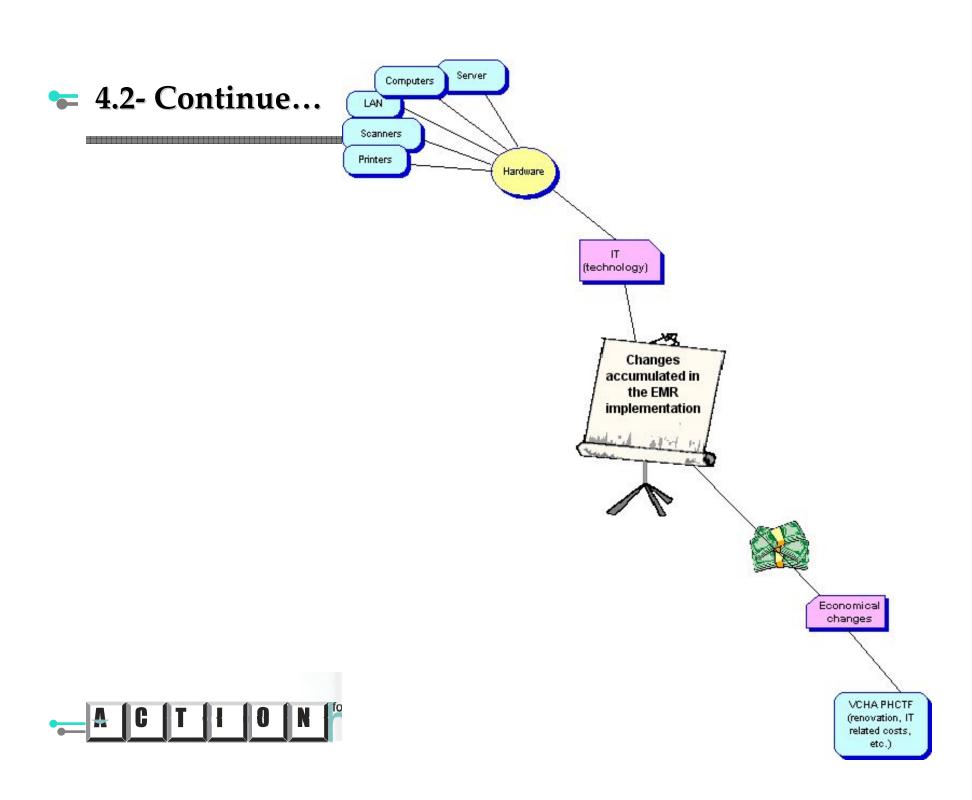
# **4.2-** The Birth of the EMR

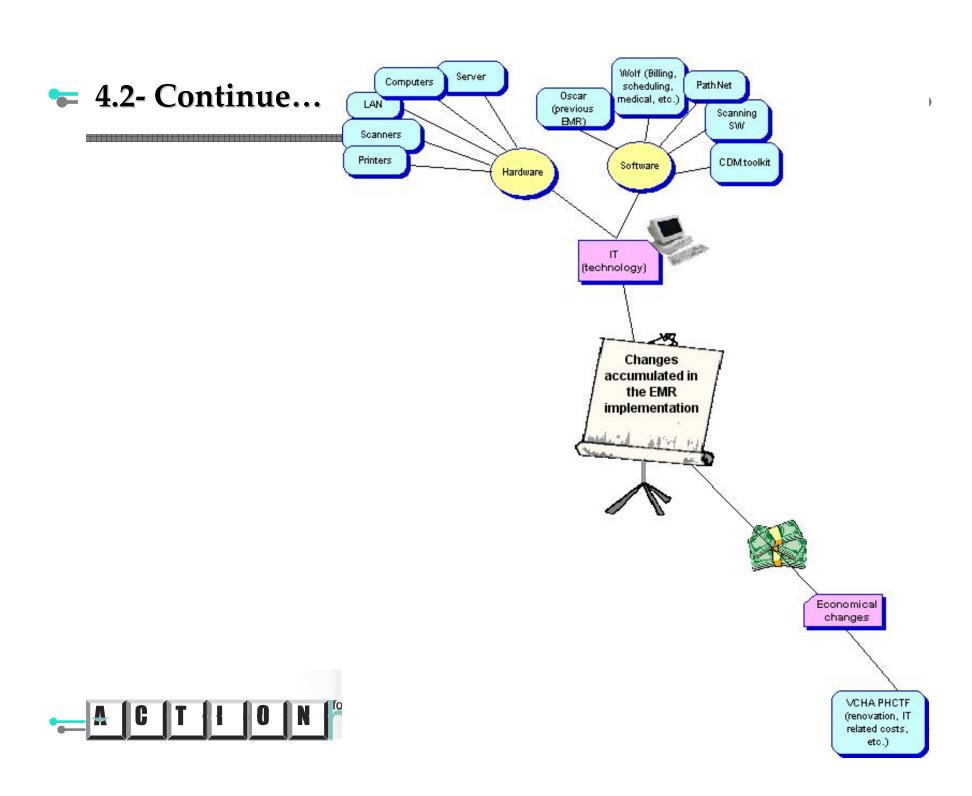


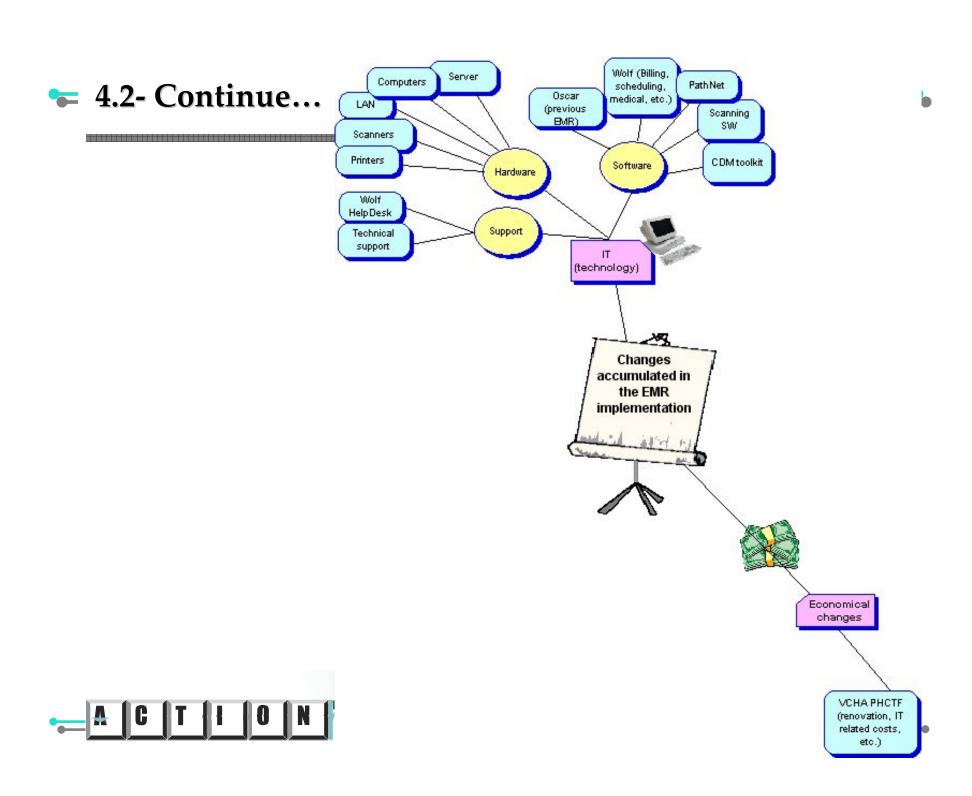
# **4.2-** Continue...







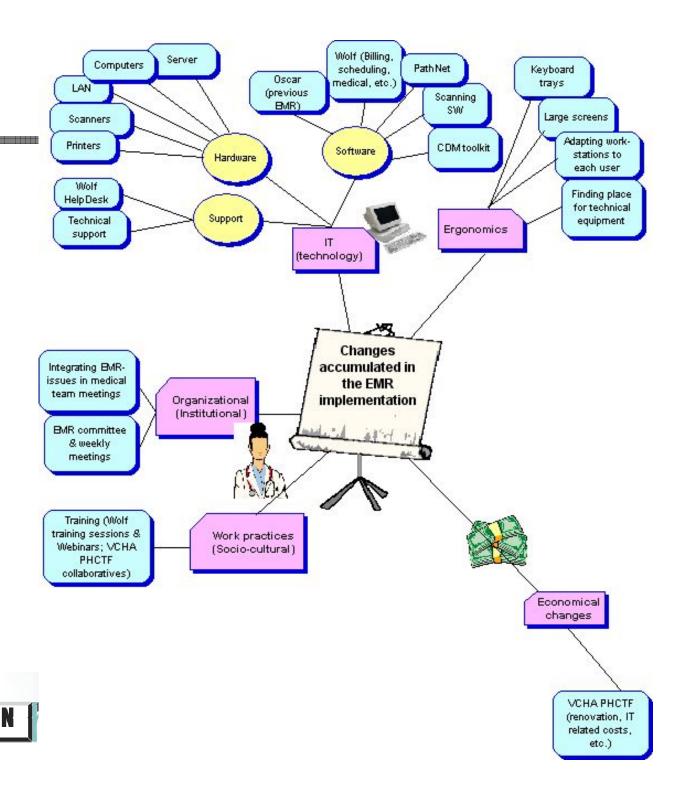




#### Wolf (Billing, Server Computers Path Net scheduling, Oscar medical, etc.) LAN **4.2-** Continue... (previous Scanning BMR) SW Scanners Printers CDM toolkit Software Hardware Wolf **HelpDesk** Support Technical support (technology) Changes accumulated in the EMR implementation Training (Wolf training sessions & Work practices Webinars; VCHA (Socio-cultural) PHCTF collaboratives) Economical changes VCHA PHCTF (renovation, IT related costs, etc.)



4. 3- The EMR gaining its technical existence



#### Wolf (Billing, Server Computers Path Net scheduling, Keyboard Oscar medical, etc.) trays LAN **4.** 3- Continue... (previous Scanning BMR) SW Large screens Scanners Adapting work-Printers CDM toolkit Software stations to Hardware each user Wolf Finding place Help Desk for technical Support Technical equipment Ergonomics support (technology) Paper-charts, books, binders, faxed/maileddocuments, etc. Papers Changes accumulated in Integrating BMRissues in medical the EMR Policies and team meetings Organizational implementation regulations (Institutional) (ethical, legal issues) BMR committee & weekly meetings Who should enter what parts of the info? Training (Wolf training sessions & Work practices Webinars; VCHA (Socio-cultural) PHCTF collaboratives) Economical changes VCHA PHOTE (renovation, IT related costs,

etc.)

# **5.** From Abstract Visions to Concrete Reality

- 5.1- The tension between the visible and hidden changes
- 5.2- When abstract design principles meet work practices





# 5. 1- The Tension between the Visible & Hidden changes



- 'Chart prepping'/'filling practice'- diminish dramatically.
- The practice of signing and date-stamping paper documents was stopped.
- Changes in the division of labour (redefinition of responsibilities and interdependencies):
  - Doctors- responsible for additional administrative tasks.
  - Doctors scan information while sitting together with the patient.
- Changes in performance of activities: communication and charting practice conducted through the computer.
  - New communication channels: i.e. messaging feature
  - □ 'Post-it-note' → replaced by e-reminders (prompts)



# **5.** 1- Continue...

- These changes must be taken into account where summarizing and evaluating EMR implementations:
  - Adequate IT competencies
  - Technical support
  - Training
  - Guidelines, etc.
- Existing status → Middle realm: loosely coupled systems existing on top of hybrid information infrastructure.





# 5.2- When abstract design principles meet work practices



Evaluating technical issues related to the EMR-technology:

- Highly configurable architecture, easy-to-use, easy navigation and user-interface, supports transparency and workflow, tailorable and supports various levels of flexibility.
- However, when there is a gap between the existing and expected practices, the system often turns to be restricting and limiting. Examples:
  - Vaccination shots.
  - Long follow-up list

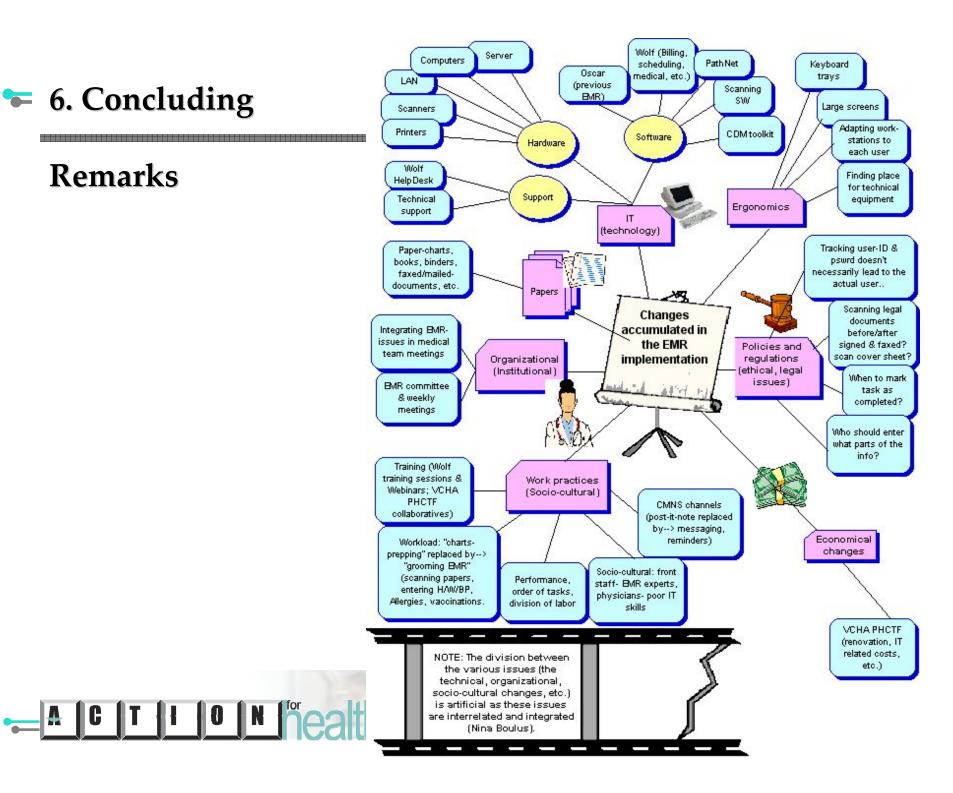
Applying configurability does not automatically result in a successful CSCW application

Important to develop sensibility for the context and include the invisible, or perhaps hidden, complexities that have currently been a bottle neck in the transition process.



# • 6. Concluding

### Remarks





# Acknowledgements

# Thank you for listening!

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