Rights Management in SFU AtoM

Richard Dancy
ACA 2016 Montreal
Session 10a: Making AtoM Da Bomb (June 4, 2016)
SFU Archives Policy Requirements

<table>
<thead>
<tr>
<th>Personal / Confidential Info</th>
<th>Copyright</th>
</tr>
</thead>
<tbody>
<tr>
<td>Open</td>
<td>Public domain</td>
</tr>
<tr>
<td>= Turn ON access</td>
<td>= Turn ON access</td>
</tr>
<tr>
<td>Restricted</td>
<td>SFU-owned copyright (CC License)</td>
</tr>
<tr>
<td>= Turn OFF access</td>
<td>= Turn ON access if user agrees to CC license</td>
</tr>
<tr>
<td>Pending review</td>
<td>Third-party, low risk</td>
</tr>
<tr>
<td>= Turn OFF access</td>
<td>= Turn ON access if user agrees to copyright notice</td>
</tr>
<tr>
<td></td>
<td>Third-party, high risk</td>
</tr>
<tr>
<td></td>
<td>= Turn OFF access</td>
</tr>
</tbody>
</table>
AtoM Rights Statements

- **Basis of restriction**
  - Copyright
  - License
  - Statute
  - Policy
  - Donor
  - [... customizable taxonomy]

- **Restriction**
  - Allow
    - Conditional
    - Disallow

- **Rule**
  - Thumb: on / off
  - Access rep: on / off
  - Master: on / off
# AtoM Settings

## Permissions

### PREMIS access permissions

#### PREMIS act

- **Display**

#### Permissions

<table>
<thead>
<tr>
<th>Basis</th>
<th>Allow</th>
<th>Conditional</th>
<th>Disallow</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Master</td>
<td>Reference</td>
<td>Thumb</td>
</tr>
<tr>
<td>Copyright</td>
<td>✔</td>
<td>✔</td>
<td>✔</td>
</tr>
<tr>
<td>License</td>
<td>✔</td>
<td>✔</td>
<td>✔</td>
</tr>
<tr>
<td>Statute</td>
<td>✔</td>
<td>✔</td>
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</table>

### PREMIS access statements

#### Copyright

**Disallow statement**

A digital version of this record exists, but it is unavailable online for copyright reasons. For information on accessing this record, please contact the Reference Archivist.

#### License

#### Statute

#### Policy

#### Donor

**Conditional statement**

[SFU Simon Fraser University: Engaging the World](https://www.sfu.ca)
Copyright Statement: Setting

Enable copyright statement

- yes
- no

When enabled the following text will appear whenever a user tries to download a digital object master with an associated rights statement where the Basis = copyright and the Restriction = conditional. You can style and customize the text as in a static page.

Copyright statement

<h2>Copyright Notice</h2>

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Copyright Statement: How it Looks

Simon Fraser University Yearbook 1966-67

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Maggie Benston Centre, room 0400.
Tel: 778.782.2380
Email: archives@sfu.ca

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W.A.C. Bennett Library, room 3105
Tel: 778.782.5596
Email: copyright@sfu.ca

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Request for Takedown of Online Materials by Record Subjects or Copyright Owners

- Procedures (PRC-59)
- Form (FRM-57)
## Assessment

<table>
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<tr>
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<td><strong>Basis = &quot;Copyright&quot;</strong></td>
</tr>
<tr>
<td>Allow = Open &gt; Access ON</td>
<td>Allow = Public domain &gt; Access ON</td>
</tr>
<tr>
<td>Disallow = Restricted &gt; Access OFF</td>
<td>Disallow = 3rd party high risk &gt; Access OFF</td>
</tr>
<tr>
<td>Conditional = Pending review &gt; Access OFF</td>
<td>Conditional = 3rd party low risk &gt; Access ON via copyright notice</td>
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<td>SFU-owned copyright, CC License???</td>
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Future development / improvement

For every rights basis:

• If "Conditional" = Turn access ON, route user to a Notice screen which articulates the condition, user must click Agree to access / download the master copy (currently only works when Basis = Copyright)

Metadata-only DIP upload from Archivematica to AtoM:

• DIP on demand when user requests access
• Don't "clog up" AtoM with restricted or pending review objects