

Appendix A – The Survey

<p style="text-align: center;">Open Access Journal Support Survey for University Librarians/University Presses</p>

This is a transcribed version of the English language online survey. The online survey was created using the SFU WebSurvey Tool (websurveyttool/sfu.ca).

1. **Does your organization provide journal hosting services and/or related support for online journals?**
 - a. Yes
 - b. No
 - c. Do Not Know

2. **Please select the geographic location of the main office(s) of your organization.**
 - Atlantic Canada
 - Quebuebec
 - Ontario
 - Prairies
 - British Columbia

3. **Does your organization provide journal hosting services and/or related support for online journals?**
 - a. Yes
 - b. No
 - c. Do Not Know

If you answered NO to question 3, please proceed to Question 11.

4. **What level of support for the following types of journal hosting services does your organization offer? Please select the appropriate response to each question.**

A lot of support	Some support	Minimal support	No support
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 - a) Technical infrastructure (e.g servers) and related technical support.

 - b) Initial set-up of online journal and related technical support.

 - c) Continuous support for the online journal, including some management of the publishing workflow.

d) Provide full online journal publishing services, including management of the entire publishing workflow.

e) please feel free to provide any further information about the journal hosting and associated services provided by your organization. [comment box will be included]

5. How many journals does your organization host?

- a. 1-5 journals
- b. 6-10 journals
- c. 11-20 journals
- d. More than 20 journals
- e. Do Not Know

6. What percentage of online journals hosted by your organization are partially or wholly open access?

- a. None
- b. Some
- c. Many
- d. All

7. If you answered SOME, MANY or ALL to question 6 please go to question 8. If you answered NONE to question 6, please answer this question. Does your organization plan to host open access journals?

- a. Yes, we have definite plans to host open access journals in the near future
- b. Yes, we are considering hosting open access journals in the near future
- c. No
- d. Do Not Know

8. How many FTE are involved in maintaining the journal hosting services?

- a. 0 to 0.5 FTE
- b. 0.6 to 1 FTE
- c. 1.1 to 1.5 FTE
- d. 1.6 to 2 FTE
- e. Greater than 2 FTE
- f. Do Not Know

- 9. What department or unit at your organization is responsible for the maintenance of your journal hosting platform?**
- a. University Press or other scholarly press
 - b. University Library
 - c. University IT/Campus Computing Services dept.
 - d. Maintenance is contracted out to an outside organization
 - e. Other
 - f. Do Not Know

- 10. If you answered "Other" to question 9, please name the entity that is responsible for maintenance of your journal hosting platform. Otherwise please proceed to Question 15.**

Please go to Question 15

- 11. What do you see as the main reasons why your organization is not offering journal hosting services? Please select all that apply.**
- a. Journal hosting is not part of the organization's mandate.
 - b. Insufficient budget resources.
 - c. Insufficient personnel resources.
 - d. The organization has no interest in providing journal hosting and related services.
 - e. Someone else, either outside of the organization but within the same institution, or else completely external to the organization, is already doing it.
 - f. Other [include comment box]

- 12. If you answered "Other" to question 11, please state the "other reason" why your organization is not offering journal hosting services. Otherwise please proceed to Question 13.**

- 13. Are you getting enquiries from Faculty members about offering journal hosting services?**
- a. Yes
 - b. No
 - c. Do Not Know

- 14. Is your organization considering hosting journals or offering journal hosting services to your community in the future?**
- a. Yes
 - b. No
 - c. Do Not Know

15. Here are some models of INTERNAL financial support (e.g. funding from within your organization, such as the Library, University, University Press, etc.) for scholarly publishing. Please indicate your comfort level with the following by checking the appropriate box for each option:

Would not Might support Would support Current support N/

- a. Support Canadian academic journals through subscriptions
- b. Pay for Open Access article processing fees, with revenue used by the journal to lower subscription prices.
- c. Organizations purchase memberships or provide similar payments to Open Access publishers.
- d. Dedicate a portion of grant money overhead to pay open access publishing charges.
- e. Organizational budget monies (e.g a portion of Library Collections budget) used to support Open Access publishing.
- f. Host preprints or postprints of articles in the institutional repository.
- g. Transition consortia to consortial purchase of open access publishing services (e.g. SCOAP3 model).
- h. Endowment model: commit subscription monies to create endowment for ongoing open access (e.g. Stanford Encyclopedia of Philosophy model).

16. If you wish, please describe any other model of INTERNAL financial support for scholarly publishing that you are aware of and whether or not you would support it.

- 17. Here are some models of EXTERNAL financial support (e.g. funding from outside of your organization, such as funding agencies, provincial or federal governments, etc.) for scholarly publishing. Please indicate your comfort level with the following by checking the appropriate box for each option:**

Would not support	Might support	Would support	Currently support	N/A
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- a. Dedicate a portion of grant money overhead to pay open access publishing charges.
 - b. Funding agencies extend financial support to Open Access journals.
 - c. Provincial government funding directed to support Open Access publishing in your organization's province.
- 18. If you wish, please describe any other model of INTERNAL financial support for scholarly publishing that you are aware of and whether or not you would support it.**
- 19. Is your organization prepared to reallocate production and/or acquisitions budget for traditional journal publications to new models of scholarly publishing such as Open Access?**
- a. Yes
 - b. No
 - c. My organization is already doing this
 - d. If you wish to elaborate on your answer, please do so below:
[add here a box here for comments]
- 20. If you wish to elaborate on your answer in question 19, please do so below. Otherwise please proceed to Question 21.**

- 21. Is your organization a member of one or more of the following types of Open Access initiatives? Please check all that apply.**
- a. Open Access publisher organizations (e.g. Open Access Scholarly Publishers Association).
 - b. Open Access content providers (e.g. PLoS, BioMed Central).
 - c. Advocacy organizations (e.g. SPARC).
 - d. Open Access resources and services (e.g. Directory of Open Access Journals).
 - e. Not currently a member of any of the above groups
 - f. Don't know
 - g. Other
- 22. If you answered "Other" in Question 21, please name the type of Open Access initiative. Otherwise please proceed to Question 23.** (textbox will be included)
- 22.** Do you have any other comments you would like to share with us? (textbox will be included)

Thank you!